NEELACHAL MINERALS LIMITED

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Annexure - I

CIN NO: L10400WB1907PLC001722

Format of holding of specified securities

1. Name of Listed Entity: NEELACHAL MINERALS LIMITED

2. Scrip Code/Name of Scrip/Clas of Security : Equity (Scrip Code: 10024107)

3. Share Holding Pattern Filed under: Reg. 31(1)(b)

a. If under 31 (1)(b) then indicate the report for Quarter ending: Quarter ending 30th September, 2017

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

Whether any shares held by promoters are pledge or otherwise encumbered? Whether the Listed Entity has any shares against which depository receipts are issued? Whether the Listed Entity has issued any Convertible Securities or Warrants? Whether the Listed Entity has issued any partly paid up shares? Whether the Listed Entity has any shares in Locked-in? **Particulars** Yes* No.* 8 O 8 8 8

format of holding of specified securities. * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in sgares, No of shares pledged or otherwise encumbered by there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever

5. The tabular format for disclosure of holding of specified securities is as follows:-

FOR NEELACHAL MINERALS LTD

	(C2)	(C1)	(C)	(B)	(A)	Categ ory (I)			Table I	e.
Total	Shares held by Employee Trusts	Shares underlying DRs	Non Promoter - Non Public	Public	Promoter & Promoter group	shareholder sharehold (II) ers (III)			- Summary S	
73				71	2				tatement hol	Na
3 14 800				1,52,737	1,62,063	shares held (IV)	No. of fully		ding of specifie	Name of the Company: NEELACHAL MINERAL LIMITED
						shares held Receipts (V) (VI)	No.of Partly		Table I - Summary Statement holding of specified securities as on 30.09.2017	pany : NEELA
						Receipts (VI)	underlying	No of sharps	on 30.09.2017	CHAL MINER
3.14.800				1,52,737	1,62,063	(VII)=(IV)+ (V)+(VI)	nos.shares			AL LIMITED
100.00				48.52	51.48	% of +C2)		Shareholding as a % of total no. of shares (calculated as near SCRR		
				1,52,737	1,62,063		No of Voting R	Number		
							No of Voting Rights Class eg:y Tot	of Voting Righ		
				1,52,737	1,52,063		Jhts Total	Number of Voting Rights held in each class of securities (IX)		
100.00				48.52	01.40	% of (A+B+C)	securities Total as a (including	IL July In a		
1			,			Warrants) (X)	securities (including	No of shares Underlying outstanding convertible		
						(XI)=(VII)+(X) As a % of (A+B+C2) No. (a)	diluted share capital)	Shareholding as a % assuming full conversion of convertible securities (as a proentage of		
								-		
			,			shares held (b)	As a % of total	Number of Locked in shares (XII)		
						No. (a)		Number of shares pledged or otherwise encumbered (XIII)		
						shares held (b)	As a % of total			
						ed form (XIV)	in dematerializ	Number of equity shares held		

FOR NEELACHAL MINERALS LTD.

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		(e)	(d)	(c)	(b)	(a)		(2)			(d)		(0)	(b)				(1)	Table II	
Total Shareholding of Promoter and Promoter	Sub Total = (A2)	Any Other (specify)	Foreign Portfolio Investor	Institutions	Government	Individuals)	Individuals (Non-Resident Individuals/Foreign	Foreign	Sub Total = (A1)		Any Other (specify)		Financial Institutions/Banks	Central Government/State Government(s)	DHIRENDRA DOSHI	TEJASH DOSHI	Individuals/Hindu undivided Family	Indian	Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 30.09.2017 No. of fully sharehold shares held category & Name of the Shareholders (I) PAN (II) ers (III) (IV)	Name of
																			moter and F	ne Compar
														1			-		Promoter Group Nos. of shareho ers (iii)	NEEL
									2				1	1	-	-	-	3	er Group as on 30.09.20 No. of fully Nos. of paid up equ ers (III) (IV)	ACDAL MI
									162063							500	1,02,000	16006	s on 30.09.201 No. of fully paid up equity shares held (IV)	Name of the Company: NEELACHAL MINERALS LIMITED
																		i i	Partly paid- up equity shares held	101111111111111111111111111111111111111
													1						Nos. of shares underlying Depository Receipts	
										162063						500	1.61.563	1,62,063	Total nos. shares held (VII)=(IV)+(VII)	
62063 E4 48										63 51.48			1					3 51.48	Sharehold ing % calculated as per 1957) As a % of (A+B+C2) (VIII)	
										162063								1,62,063		
162063 -										-		+			1	00	23	23	of Voting Rights held securities (IX) No of Voting Rights Class y Total	
162063										162063			,			500	1,61,563	1,62,063	Number of Voting Rights held in each class of securities (IX) No of Voting Rights Total as a % of Total Class x Class y Total rights	
53 51.48									4	3 51.48						0.16				
																		ı	No of shares Underlying outstanding oursertible securities securities (including Warrants)	
51.48										51.48					1	0.16	51.32	51.48	Shareholdin g as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	
48									-								1		Number of Locked in shares (XII) As a 9 total shares (No. (a) held (b	
										,									As a % of total shares held (b)	
										,									Number of s pledged or o encumbered	
1.																				
														1		1			Number of equity shares held in demateriali zed form (XIV)	

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		(e)	_	(d)	(0)		(b)		T		(a)	(3)	(2)		0		€	(9)	3	(e)	(d)		(c)	(b)	(a)	(1)				T
Total Public Shareholding	Sub Total = (B2)		Othor	DRs) (balancing figure)	Elliployee Huse		NBFCs registered with RBI	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs	lakns	i. Individual shareholders holding nominal share capital upto Rs.2	Individuals-	Non-Institutions	Central Government / State Government(s) / President of India	Sub Total = (B1)	Any Other (specify)		Provident Funds / Pension Funds	Insurance Companies	Financial Institutions / Banks	Foreign Portfolio Investors	Foreign Venture Capital Investors		Alternate Investment Funds	Venture Capital Funds	Mutual Funds / UTI	Institutions	Category & Name of the Shareholders (I)			Table III - Statement Showing shareholding pattern of Public Sharehoders as on 30.09.2017
													80														PAN (II)			ement Showing shareholding pattern of Public Sharehoders as
	77	9						_		61	62	3	,								١,						Nos. of shareholde			nolding pattern
	1,52,737	_						30,620	on je i e	92,943	1,23,563	200						,					•				No. of fully paid up equity shares held			of Public Sha
																	ı	,		1							Partly paid-up equity shares held (V)			arehoders a
	,									ı																	Nos. of shares underlying Depository Receipts (VI)			s on 30.09.20
	1,32,13	29,174			1	i		 30,620		92,943	1,60,000	1 22 563					,					ı					Total nos.shares held (VII)=(IV)+ (V)+(VI)			017
		9.27						9.73	Н	29.52		39 25			I I												ding % calculate d as per SCRR. 1957) As a % of (A+B+C2) (VIII)	Sharehol		
		29,174						30,620		92,943	1 1000 1000	1 23 563		,													Class x		No	
		7 4						,			П													·			Classy		securities (I	fotion Din
1 50 707		29,174						30,620		92,943		1,23,563					1										Total -		No of Voting Rights	hte held in each
0 0	П	9.27						9.73		29.52		39.25										1	,				Total as a % of Total Voting rights			class of
		1 1																				1	,	,			Underlying outstanding convertible securities (including Warrants)	No of		
48.52		48.52						9.73		29.52		39.25								,		1					securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)	conversion of	Shareholding as a % assuming full	
		2 -						ı		1		1				ì	1					ź					No. (a)		Number of Locked in shares (XII)	
								i,		,		,				,											As a % of total shares held (b)			
												,	,			î	1									,	No. of (Not si appli h		or otherwise	Number of
		, ,														1					,						As a % of total shares held (Not dapplicabl lii	1	pledged	er of
			1																								Number of equity shares held in demateria lized form (XIV)			

FOR NEELACHAL MINERALS LTD.

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		FOR NEELACHAL MINERALS LITU.
	J.	LE MINE
,	Director	RALSII
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	(2)	(1)		Table	-
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Custodian / DR Holder	Category & Name of the Shareholders (I)	Name of the Company: Necessary Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 30.09.2017	Momo
1	1	1	PAN (II)	reholding pattern of the Non Promoter - Non Public shareholds	edus Compa
	4		No of sharehold ers (III)	e Non Promo	NEEL DO
			No. of fully paid up equity shares held	ter - Non Publ	LA MINER
			Nos. of shares Partty paid- underlying up equity Depository shares Receipts held (V) (VI)	lic sharehold	
			Nos. of shares underlying Depository Receipts	er as on 30.0	
1	1		ny)+	9.2017	
ı			22 - 6 - 0		
			Number of V		
	1		No of Voting Rights he securities (I		
			× å		
			ch class of No of Shares Underlying outstandir convertibl Total as a securities of Total (including Voting Warrants) rights (X)		
			No of shares Underlying outstanding convertible securities (including Warrants)		
			Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)		
ı			Number of Locked in shares (XII) As a % of total shares No. (a) held (b)		
			s (XII) or a share shares applications (Not shares applications of total (Not shares applications).		
1			(a) (a) (b) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	Number of	
1			pledged erwise application of total equity shares shares held in (Not dematerializapplica ed form bile) (b) (XIV)	2	
			Number of equity shares held in dematerializ ed form (XIV)		