NEELACHAL MINERALS LIMITED

17 Roy Street, Ground Floor, Kolkata-700 020 Phone No: 033 4062 9127

CIN NO: L10400WB1907PLC001722 E Mail :neelachalkolkata@gmail.com

Annexure - I

Format of holding of specified securities

- 1. Name of Listed Entity: NEELACHAL MINERALS LIMITED
- Scrip Code/Name of Scrip/Clas of Security : Equity (Scrip Code: 10024107)
- Share Holding Pattern Filed under: Reg. 31(1)(b)
- a. If under 31 (1)(b) then indicate the report for Quarter ending: Quarter ending 31st December, 2018
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

4	4 Declaration : The Listed entity is required to submit the following declaration to the extent of submission of	ission of information:-	
7:	Particulars	Yes*	No*
T	1 Whether the Listed Entity has issued any partly paid up shares?		No
T	o Warrante Constitution of Warrante Constituti		No
	2 Whether the Listed Entity has issued any Convertible Securities or avairants:		NO
	3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
Т	4 Whether the Listed Entity has any shares in Locked-in?		No

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Whether any shares held by promoters are pledge or otherwise encumbered?

No

format of holding of specified securities. * If the Listed Entity selects the option 'No' for the questions above, the columus for the partly paid up shares, Outstanding there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the Convertible Securities/Warrants, depository receipts, locked-in sgares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever

5. The tabular format for disclosure of holding of specified securities is as follows:-

FOR NEELACHAL MINERALS LTD

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	(C2)	(C1)	(C)	(B)	Æ	Table I Table I Categ ory (I)
Total	Shares held by Employee Trusts	Shares underlying DRs	Non Promoter - Non Public	Public	Promoter & Promoter group	Category of Nos. of shareholder shareholder sharehold ers (III)
73				71	2	latement ho Nos. of sharehold ers (III)
3,14,800				1,52,737	1,62,063	ding of specifie No. of fully paid up equity shares held (IV)
				· ·		Table I - Summary Statement holding of specified securities as on 31.12.2018 No. of fully No. of Partly underlying nos.shares held shares held shares held shares held shares held (VI) (IV) (VI) (VI) (VI) (VI)
						on 31.12.2018 No. of shares underlying Depository Receipts (VI)
3,14,800				1,52,737	1,62,063	Total nos.shares held (VII)=(IV)+ (V)+(VI)
100.00				48.52	51.48	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)
				1,52,737	1,62,063	Number o
				(-		yr of Voting Rights held securities (IX) No of Voting Rights Class eg:y Total
				1,52,737	1,02,003	
100.00				48.52	- -	CC is a
1						No of shares Underlying outstanding convertible securities (including Warrants)
				5		Shareholding as a % assuming full conversion of convertible securities (as a prcentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)
,						Number of Locked in shares (XII) As a % c As a % c As a % c As a held (b)
				1		Locked in (XII) As a % of total shares held (b)
				1		Number of shares pledged or otherwise encumbered (XIII) As a % o total shares No. (a) held (b)
						-
		20		,		Number of equity shares held dematerialized ed form (XIV)

FOR NEELACHAL MINERALS LTD.

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		(e)	(d)	(c)	(b)	(2)		(d)	(c)	(b)			a	(1)		Table II
Total Shareholding of Promoter and Promoter	Sub Total = (A2)	Any Other (specify)	Foreign Portfolio Investor	Institutions	Government	Foreign Individuals/Foreign Individuals/ Non-Resident Individuals/Foreign Individuals)	Sub Total = (A1)	Any Other (specify)	Financial Institutions/Banks	Central Government/State Government(s)	DHIRENDRA DOSHI	TEJASH DOSHI	Individuals/Hindu undivided Family		Calegory & Name of the Shareholders (I)	Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31.12.2018
															PAN	oter and Pro
										1						moter Grou
2 162063							2 162063		,	1	5	1,61,563	2 1,62,063		No. of fully Nos. of paid up equity sharehold sharehold sharehold ers (III)	of the Promoter and Promoter Group as on 31.12.2018
63							63		,		500 -	63 -	63		Partly paid- y up equity shares held)18
1							T.		,				E		Nos. of shares underlying Depository Receipts	
162063							162063		,		500	1,61,563	1,62,063		Total nos shares held (VII)=(IV)+(VI)+(VI)	
3 51.48							51.48		1	1	0.16		51.48		Sharehold ing % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	
162063							162063		Œ	-1	500	1,61			Number of Voting Rights held in each class of securities (IX) No of Voting Rights Total as a % of Total of To	
									Е	1		1	,		of Voting Rights held securities (IX) No of Voting Rights Class y Total	
162063							162063		r	9	500	1,61,563	1,62,063		s held in each	
51.48							51.48				0.10	51.32	51.48			
										,		1			No of shares Underlying outstanding convertible securities (convertible securities warrants)	
51.48							51.48				0.16	51.32	51.48		Shareholdin g ass a % assuming full conversion of convertible securities (as a percentage of diluted share (XI) (XI) (XI) (XI) (XI) As a % of A+B+C2)	
-									1				1		Number of Locked in shares (XII) As a % total shares (A) held (b)	
									ï			ī	1		As a % of total shares held (b)	
1									,			1			Number of shares pledged or otherwise encumbered (XIII) As a % of lotal shares local in the lotal shares local lotal shares local local local shares local loc	
1							ī		1			,				
ř.							7				,	,			Number of equity is hares held dematerialized form (XIV)	

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	(4)	(e)	(d)	(c)	(b)			(a)	(2)		Θ	(h)	(g)	Э	(e)	(d)	(c)	(b)	(a)	(1)		
Total Public Shareholding	Sub Total = (B2)	Others- Bodies Corporate	Overseas Depositories (holding DRs) (balancing figure)	Employee Trusts	NBFCs registered with RBI	ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs	i. Individual shareholders holding nominal share capital upto Rs.2 lakhs	Non-Institutions Individuals-	Central Government / State Government(s) / President of India	Sub Total = (B1)	Any Other (specify)	Provident Funds / Pension Funds	Insurance Companies	Financial Institutions / Banks	Foreign Portfolio Investors	Foreign Venture Capital Investors	Alternate Investment Funds	Venture Capital Funds	Mutual Funds / UTI	Institutions	Category & Name of the Shareholders (I)	Table III - Statement Showing shareholding pattern of Public Sharehoders as on 31,12,2018
									ω												PAN (II)	Showing share
74	71	10				_	63	62	i	1			E						,		Nos. of shareholde	ament Showing shareholding pattern of Public Sharehoders as
1 50 727	1,52,737					30,620	92,943	1,23,563	1		1.	ı	1	ĕ	ı	r	ī				No. of fully paid up equity shares held	n of Public Sh
	,							L	,	,									,		Partly paid-up equity shares held (V)	arehoders
		3				,	,		,	e											Nos. of shares underlying Depository Receipts	as on 31.12.
1 62 737	1,52,737	29,17	r - r	6 3	10 10	30,620	92,943	1,23,563		i						1					Total nos.shares held (VII)=(IV)+(VV)(VI)	2018
7 48.52		4 9.27				9.73	29.52	39.25				,									Sharehol ding % calculate d as per SCRR. 1957) As a % of (A+B+C2) (VIII)	
1 52 737		29,174				30,620	92,943	1,23,563		,			,	,	1		4	ı.	1		Class x	Number of No
							,	1	Ŀ			3	,		×	,		e			Class y	r of Voting Rights he securities (
1.52.737	1,52,73	29,174				30,620	92,943	1,23,563			9		r	ı			,		ï		Total	Number of Voting Rights held in each class of securities (IX) No of Voting Rights
7 48.52		9.27				9.73	29.52	39.25		50.	1	,							,	,	Total as a % of Total Voting rights	h class of
2		7											i			1	١,				No of shares Underlying outstanding convertible securities (including Warrants)	
48.52	48.52	9.27				9.73	29.52	39.25				ï		,				3	1			Shareholding as a %
		-				,								,							No. (a)	Number of Locked in shares pledged shares (XII) or otherwise
e e		×				,							3					,			As a % of total shares held (b)	ocked in (XII)
i.		r					ï				1			a	7						No. (Not sappli Facable acable	Num shares or oth
ï	,	i				10															As a % of total shares held (Not applicabl e) (b)	Number of hares pledged or otherwise
						ı.			ī	,	١,			١,							Number As a % of equity No. of total shares (Not shares held in appli held (Not demateria cable applicabl lizzed form) (a) e) (b) (XIV)	

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Director

	(2)	(1)		Table	1
Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Custodian / DR Holder	Category & Name of the	Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31.12.2018	Name
1		1	PAN (II)	ng pattern of the	Name of the Company : NEELACHAL MINERLAS LIMITED
			No of sharehold ers (III)	e Non Promo	V NEELAC
1	,		No. of fully paid up paid up sharehold shares held ers (III)	ter - Non Pub	TAL MINER
e .	,			olic sharehold	AS LIMITED
ï	3		Shareh ding % dan ye dan ye Anguity paid- underlying nos.share shares up equity bheld (V) Shares (VII)=(IV)+ (A+B+C) (VIII) (VIII) (VIII) Shareh ding % Calculat d as pe SCRR. 1957) 1957) (A+B+C) (VII)+(IV)+ (A+B+C) (VIII)+(IV)+ (A+B+C) (VIII) (VIII) (VIII) (VIII) (VIII)	ler as on 31.1	
	,	ı	Sharehol ding % calculate d as per SCRR. Total 1957) nos.share As a % s held of (VII)=(IV)+ (A+B+C2 (V)+(VI))) (VIII)	12.2018	
ï	1	i	7 6 0		
		1	No.		
,	x	,	No of Voting Rights Class y Total	O Dia	
1	ı	1	Number of young Rights No of Voting Rights Total as a % of Total Voting rights Class y Total rights		
1			No of shares Underlyin outstandir convertible Securities % of Total as a securities % of Total (including Warrants) (X)		
			No of shares Underlying outstanding convertible securities (including Warrants)		
1		1	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2)		
ï		1	Number of Locke in shares (XII) As a a of total share share No. (a) held (to the lock)		
,		,	Number of Locked shares pledged in shares (XII) As a % of total shares applica applica applica applica biel (b) bie) (a) biel (b)		
1	1		As a 9 of tota share: No. held (Not applica applica applica be) (a) bie) (t)	Number of	
,			Locked shares pledged or otherwise As a % Number of of total equity shares shares shares held as a % No. held in of total (Not shares applica applica applica ed form held (b) ble) (a) ble) (b) (XIV)	or of	
T.			Number of equity shares held in dematerialized form (XIV)		

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Director