RECONCILIATION OF SHARE CAPITAL AUDIT

(Separate for each ISIN)

Registered Office Address Registered Office									
Rs. 10/- Name of the Company NEELACHAL MINERALS LTD. 17 Roy Street, Ground Floor Kolkata – 700 020 17 Roy Street, Ground Floor Kolkata – 700 020 Telephone & Fax Nos. Remail Address Names of the Stock Exchanges where the Company's securities are listed: Number of Shares Number of Shares Number of Shares Nil Listed Capital (Entire Capital listed with CSE) Listed Capital (Entire Capital listed with CSE) Reasons for difference if any, between (10&11), (10&15), (11&15) Total No. of shares (12 + 13 + 14) Applied/ No. of Shares Applied/ Particulars* Nees Applied/ No. of Shares Applied/ Shares Applied/ Shares Specify Need Applied/ Shares Specify Need Agency Street, Ground Floor Kolkata – 700 020 17 Roy Street, Ground Floor Kolkata – 700 020 18 Applied/ Not Kolkata – 700 020 19 Applied/ Stock Exchanges Manual Floor Kolkata – 700 020 Need Applied/ Shares Specify Not Mether inimated floor Methods on the Company Stock Exchange (Specify to CSDL) in the Company Stock e	1.	For Quarter	Ended		30 th 5	September, 2	017		
Name of the Company NEELACHAL MINERALS LTD. 17 Roy Street, Ground Floor Rolkata – 700 020 17 Roy Street, Ground Floor Rolkata – 700 020 18 e-mail Address Names of the Stock Exchanges where the Company's securities are listed: Number of Shares No of Total Issue Cap. Nil Listed Capital (Entire Capital listed with CSE) Nil Held in dematerialized form in NSDL Nil Nil Nedifference in any, between (10&11), (10&15), (11&15) Reasons for difference if any, between (10&11), (10&15), (11&15) Total No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares No. of Shares Applied/ Shares No. of Shares Applied/ Shares No. of Shares No. of Shares Applied/ Shares No. of Shares No.	2.	ISIN			N.A.		5		
5. Registered Office Address 17 Roy Street, Ground Floor Kolkata – 700 020 17 Roy Street, Ground Floor Kolkata – 700 020 18. e-mail Address 19. Names of the Stock Exchanges where the Company's securities are listed: Number of Shares	3.	Face Value			Rs. 1	0/-			
Kolkata – 700 020 17 Roy Street, Ground Floor Kolkata – 700 020 7. Telephone & Fax Nos. 8. e-mail Address 18. e-mail Address 19. Names of the Stock Exchanges where the Company's securities are listed: 10. Issued Capital 11. Listed Capital (Entire Capital listed with CSE) 12. Head in dematerialized form in CDBL 13. Held in dematerialized form in NSDL 14. Physical 15. Total No. of shares (12 + 13 + 14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: KOLKATA	4.	Name of the Company			NEE	NEELACHAL MINERALS LTD.			
Kolkata – 700 020 Telephone & Fax Nos. Tel: 4062-9127 Relephone & Fax Nos. Tel: 4062-9127 Names of the Stock Exchanges where the Company's securities are listed: Number of Shares Number of Shares Number of Shares Nos of Total Issue Cap. Nil Listed Capital (Entire Capital listed with CSE) Nil Head in dematerialized form in CDBL Nil Held in dematerialized form in NSDL Nil Nil Physical Total No. of shares (12 + 13 + 14) Reasons for difference if any, between (10&11), (10&15), (11&15) Total No. of Shares No. of Not Stock Exchanges in share capital during the quarter under consideration as per Table below: No. of Stock Exchanges in timinated intimated intimated pending for stock exchange (specify to CDSL).	5.	Registered	Office Add	ress					
8. e-mail Address Particulars* Names of the Stock Exchanges where the Company's securities are listed: Number of Shares	6.	Correspondence Address							
9. Names of the Stock Exchanges where the Company's securities are listed: Number of Shares	7.	Telephone	& Fax Nos.		Tel:	Tel: 4062-9127			
Number of Shares % of Total Issue Cap. 10. Issued Capital 314,800 100% 11. Listed Capital (Entire Capital listed with CSE) 12. Head in dematerialized form in CDBL Nil 13. Held in dematerialized form in NSDL Nil 14. Physical 314,800 15. Total No. of shares (12 + 13 + 14) 314,800 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars* No. of Shares Applied Not Shares No. of Shares Applied Not Shares No. Shares	8.	e-mail Address				neelachalkolkata@gmail.com			
10. Issued Capital 314,800 100% 11. Listed Capital (Entire Capital listed with CSE) 12. Head in dematerialized form in CDBL Nil 13. Held in dematerialized form in NSDL Nil 14. Physical 314,800 15. Total No. of shares (12 + 13 + 14) 314,800 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars* No. of Shares Applied Not Exchanges in imimated intimated pending for stock exchange (specify to CDSL) to NSDL	9.	Names of the Compa	the Stock I ny's securi	Exchanges wl ties are listed	the services of the services and	KATA			
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listed with CSE) 12. Head in dematerialized form in CDBL 13. Held in dematerialized form in NSDL 14. Physical 15. Total No. of shares (12 + 13 + 14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars*	10.	Issued Ca	pital			3:	14,800	100%	
12. Head in dematerialized form in CDBL Nil 13. Held in dematerialized form in NSDL Nil 14. Physical 15. Total No. of shares (12 + 13 + 14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars* No. of Shares Applied/Not Stock Exchanges intimated intimated pending for stock exchange (Specify to CDSL to NSDL)	11.			e Capital		3	14,800	100%	
14. Physical 15. Total No. of shares (12 + 13 + 14) 16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Particulars*	12.			zed form in CI	DBL	Ni			
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16. Reasons for difference if any, between (10&11), (10&15), (11&15) 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Applied	14.	1. Physical				314.800			
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Applied	15					314,800			
Table below: Applied/ Stock Whether Whether Particulars* No. of Shares Applied Shares Shares Applied Shares Applied Shares Shares Applied Shares	16	. Reasons between	for differer (10&11), (nce if any, 10&15), (11&	:15)	No	difference		
Particulars* No. of Shares No. of Shares Applied Not Exchanges intimated intimated specify Shares Applied Stock Whether intimated intimated to CDSL to NSDL Shares Shares Output Description: Output Description: No. of Shares Output Description: Out	17			ls of changes	in share c	apital during	the quarter u	under consideration as per	
for listing names)	Pa		No. of	Not	Stock Exchange (Specify	Whether intimated to CDSL	intimated	pending for stock	
Not Applicable	, ,				Not	Applicable	-		

^{*} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/No) If not, updated-up to which date	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
20.	Has the Company resolved the matter mentioned in point No. 20 above in the current quarter? If not, reason why?	N.A.
21	Mentioned the total no of requests, if any, confirmed after 21 days and t	he total no. of requests

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demand request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of Compliance Officer of the Company

Shambhu Prasad Gupta Tel: 4062-9127

23. Name, Address, Tel & Fax No. Registration No. of the Auditor

S.D. Basu & Co. 2B, Grant Lane, Kolkata – 700 012 Tel: Off. 2211-6051 / 3291-0032

F.C.S. - 1759, CP - 101

24. Appointment of common agency for share registry work if yes, (name & address)

In-house

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name etc.)

None

Place : Kolkata Date : 14.10.2017 CERTIFICATE FROM AUDITORS

Verified and found correct

Company Secretaries

S.D. BASU

